

Phoebe Update

June 2019 RAC Forum



CalNet Sponsored Guests

- Must have Gmail account
- New guest sponsoring system
- Updated Phoebe instructions

CalNet Sponsored Guests

Berkeley
UNIVERSITY OF CALIFORNIA

CalNet Authentication Service

CalNet ID:

Passphrase (Case Sensitive):

[SIGN IN](#) [HELP](#) [Sponsored Guest Sign In](#)

[FORGOT CALNET ID OR PASSPHRASE?](#)
[MANAGE MY CALNET ACCOUNT](#)

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Cost Sharing in Search

The screenshot shows the Phoebe search interface. On the left is a sidebar with search filters, and on the right are search results. The top navigation bar includes the name 'Phoebe', a 'start' button, a search input field containing 'New Search', and user information 'Ken'.

Search Filters (Left Sidebar):

- Search** (reset)
- Record Type: **award**
- Status: **Active**
- Sponsor Class**
 - Federal (1472)
 - Not for Profit (1028)
 - Industry (485)
 - Non Federal Governmental (213)
 - University of California (173)
- Activity Type**
 - Basic research (2601)
 - Other (357)
 - Applied research (266)
 - Services (58)
 - Training (51)
 - Instruction (38)
- Cost Share Required**
 - no (3236)
 - yes (135)
- Project Type**
 - Regular (2845)
 - Other (184)
 - Center (170)
 - Fellowship (151)

Search Results (Right Panel):

Result 1: Sponsored Amount \$2,103,593
Activity Type Basic research
Unit Physics

Result 2: Adrian Lee ← UCSD (View Details)

Award 041501-001 BFS Fund 89549 Sponsor Award ID 00012415

Status Active (more info)

Project Title The Simons Observatory

Period 9/1/2016 – 8/31/2021

Sponsored Amount \$2,014,872 **cost share required**

Activity Type Basic research

Unit Physics

Result 3: Adrian Lee ← Gordon and Betty Moore Foundation (View Details)

Award 038027-002 BFS Fund 88713 Sponsor Award ID 4633

Status Active (more info)

Project Title PolarBear - Simons Array:CMB Polarization Map of Large-Scale Structure, Measurement of Neutrino Masses, and a Deep Search for the Signature of Inflation

Period 11/1/2014 – 10/31/2019

Sponsored Amount \$1,700,000

Activity Type Basic research

Cost Sharing in Search

The screenshot shows the Phoebe search interface. On the left is a sidebar with search filters, and on the right is a list of search results. The 'Cost Share Required' filter is highlighted with an orange box, and the 'Sponsored Amount' field in the second result is also highlighted with an orange box.

Search Filters:

- Record Type: **award**
- Status: **Active**
- Sponsor Class**
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 - Not for Profit (1028)
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Search Results:

Adrian Lee ← UCSD [View Details](#)

Award 041501-001 [↗](#) BFS Fund 89549 Sponsor Award ID 00012415

Status Active ([more info](#) [↗](#))

Project Title The Simons Observatory

Period ~~9/1/2016 – 8/31/2021~~

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▼ Cost Share Required

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Sponsor Award ID 00012415

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Period 9/1/2016 – 8/31/2021

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Activity Type Basic research

Unit Physics

Subaward Request Pilot

- Coming soon to select groups

Subaward Request Pilot

The screenshot displays a subaward record. At the top, it shows the PI 'Eva Harris' from 'NIAID' awarding to the 'University of Washington'. The subaward ID is '9599'. A 'View Details' link is available. Below this, the status is 'Awaiting PI request'. The parent award is 'UCB Prime Award 039183-002 (Eva Harris ← NIAID)'. A dropdown menu is open, showing 'Request this subaward' and 'Copy link', with an orange arrow pointing to the first option.

Eva Harris ← NIAID → University of Washington [View Details](#)

Subaward 9599

Status Awaiting PI request

UCB Prime Award 039183-002 (Eva Harris ← NIAID)

- Request this subaward
- Copy link

Subaward Request Pilot

The screenshot shows the 'Subaward Request Case' form in the Phoebe system. The interface includes a top navigation bar with the Phoebe logo, a 'start' button, a search field, and a '12 tasks' indicator. A left sidebar contains navigation options: 'Overview', 'My Tasks', and 'Edit subaward request'. The main content area is divided into sections: 'Dates and amounts' and 'Special instructions'. The 'Dates and amounts' section contains four input fields: 'Entire subaward period' (with 'start date' and 'end date' sub-fields), 'Entire subaward amount', 'Initial subaward period' (with 'start date' and 'end date' sub-fields), and 'Initial subaward amount'. Below these is a checkbox for 'Working capital advance request'. The 'Special instructions' section includes a text area for reporting instructions and two checkboxes: 'UCB PI has a financial interest in subawardee' and 'After-the-fact request (not submitted with proposal)'.

Phoebe

start Search 12 tasks

Subaward Request Case

Overview

My Tasks

Edit subaward request

Dates and amounts

Entire subaward period

start date to end date

Entire subaward amount

Initial subaward period

start date to end date

Initial subaward amount

Working capital advance request

Special instructions

Please provide the due dates for interim and final reports from the subrecipient. If this section is left blank, SPO will determine the reporting due dates based on the terms and factors related to the prime award. If applicable, list any milestones to be achieved and/or deliverables to be provided with due dates for each. Describe any special reporting instructions as needed.

UCB PI has a financial interest in subawardee

After-the-fact request (not submitted with proposal)