

Subrecipient vs. Supplier Wizard

A collaboration between the Sponsored Projects Office & Supply Chain Management



Presented by Pam Miller, Laurina Ashby & Chris DeMarco for the Subaward E2E Subcommittee

SUBRECIPIENT



- For a public purpose/benefit
- Co-PI involved in programmatic decision-making
- Key personnel may co-author publications
- Will have copyright and IP rights
- Any human subject involvement will require IRB review
- Any vertebrate animals will be used for more than just testing

Read the case study below & use the "Wizard" to vote on whether it is a subrecipient or a supplier.



Case Study

See Attached

Vote here



Sub

Supplier

SUPPLIER



- Work for hire ancillary to the goals of the sponsored project.
- Has established rates for goods and services offered to the public
- Not responsible for the research results; has no decision-making responsibilities
- Will not co-author any publications
- Will not expect or assert copyright or IP rights

Where can I find the Subrecipient vs. Supplier Wizard? <https://spo.berkeley.edu/guide/subwizard/subrecipientwizard.html>

Case Study: Subrecipient or Supplier?

Subrecipient or Supplier?

Professor Goodguy plans to submit a proposal to a private foundation to study the effect of a 12- to 16-wk aerobic exercise program on cardiorespiratory fitness and the lipid profile in young men (20-40 years of age) with type 1 diabetes mellitus (DM). He would like to include the non-profit Miller Health Center as a subrecipient with a subrecipient budget of \$120,000.

Personnel: Dr. Feinstein MD, Medical Director at the Miller Health Center will contribute 10% of her time and will oversee day-to-day operations of subject recruitment and data collection procedures.

Subrecipient Commitment Form: Responses indicate that the Miller Health Center does not receive an annual audit in accordance with Uniform Guidance §200.514.

Scope of Work: Clinical staff at Miller Health Center will help identify patients who meet eligibility criteria based on age, gender, and DM status. These potential subjects will be contacted by clinic staff either by phone or email explaining the study. All intake and end-of-study visits will occur at the Miller Health Center. This includes biospecimen collection, demographic data, physiological measures, and dietary records.

Unsure? Use the Wizard's Guidance to Ask Us Some Questions!