## Subrecipient vs. Supplier Wizard A collaboration between the Sponsored Projects Office & Supply Chain Management

### Presented by Pam Miller, Laurina Ashby & Chris DeMarco for the Subaward E2E Subcommittee

### SUBRECIPIENT



# For a public purpose/benefit

Co-PI involved in programmatic decision-making

Key personnel may co-author publications

Will have copyright and IP rights

Any human subject involvement will require IRB review

Any vertebrate animals will be used for more than just testing

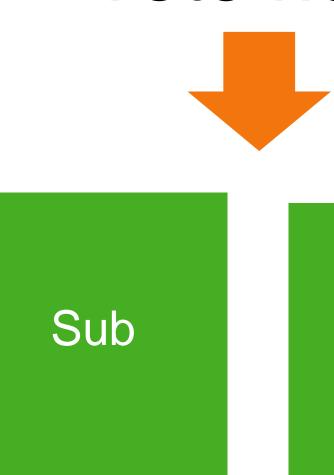
Where can I find the Subrecipient vs. Supplier Wizard? <u>https://spo.berkeley.edu/guide/subwizard/subrecipientwizard.html</u>

Read the case study below & use the "Wizard" to vote on whether it is a subrecipient or a supplier.













Supplier

Work for hire ancillary to the goals of the sponsored project. Has established rates for goods and services offered to the public

Not responsible for the research results; has no decision-making responsibilities

Will not co-author any publications

Will not expect or assert copyright or IP rights



### SUPPLIER





**Subrecipient or Supplier?** 

Professor Goodguy plans to submit a proposal to a private foundation to study the effect of a 12- to 16-wk aerobic exercise program on cardiorespiratory fitness and the lipid profile in young men (20-40 years of age) with type 1 diabetes mellitus (DM). He would like to include the non-profit Miller Health Center as a subrecipient with a subrecipient budget of \$120,000.

**Personnel:** Dr. Feinstein MD, Medical Director at the Miller Health Center will contribute 10% of her time and will oversee day-to-day operations of subject recruitment and data collection procedures.

Subrecipient Commitment Form: Responses indicate that the Miller Health Center does not receive an annual audit in accordance with Uniform Guidance §200.514.

Scope of Work: Clinical staff at Miller Health Center will help identify patients who meet eligibility criteria based on age, gender, and DM status. These potential subjects will be contacted by clinic staff either by phone or email explaining the study. All intake and end-of-study visits will occur at the Miller Health Center. This includes biospecimen collection, demographic data, physiological measures, and dietary records.

Unsure? Use the Wizard's Guidance to Ask Us Some Questions!

# Case Study: Subrecipient or Supplier?