



# Subrecipient or Supplier

The Decision Tree



Q1: Will you be sending funds out to another UC campus or an outside organization?

- ▶ If No--See the “Who Does What? Guide” on the BCBP website :  
<https://bcbp.berkeley.edu/>
- ▶ If Yes—Go to the next question...

Q2: Is the source of these outgoing funds a gift?

- ▶ If Yes—Berkeley has a new procedure for procuring research services with gift funds. Start by contacting UDAR.
- ▶ If No—Go to the next question...

Q3: Will there be a named PI/Co-PI of the subaward employed by the subrecipient?

- ▶ If No—This will probably result in a procurement action handled by SCM.
- ▶ If Yes—Go to the next question...

Q4: Will the PI/Co-PI of the subward play a significant role in programmatic decision-making?

- ▶ If No—This will probably result in a procurement action handled by SCM.
- ▶ If Yes—Go to the next question...

Q5: Will the subrecipient retain rights to any intellectual property developed?

- ▶ If No—This will probably result in a procurement action handled by SCM.
- ▶ If Yes—Go to the next question...

Q6: Are these funds coming from a for-profit or industry sponsor?

- ▶ If No—Contact SPO
- ▶ If Yes—Contact IAO

