

AB20: Fact, Fiction, Forms ... and More Forms

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FACT

- AB20 model agreement implemented for all state agencies, UC and CSU on 1/1/16
- University Terms & Conditions (UTC-116), housed on DGS website applies to all applicable transactions as of 1/1/16

FICTION

- AB20 model agreement is being used and is consistent among state agencies, UC, CSU since 1/1/16
- UTC-116 is being applied to all applicable transactions as of 1/1/16

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FACT

- All proposals submitted after 1/1/6 must follow AB20 model
- AB20 is silent on F&A
- UCOP and CSU presented a “best and final “ offer to the State for F&A
- UCOP has issued guidance on the F&A rate to be used

FICTION

- All proposals submitted after 1/1/6 followed the AB20 model
- The State has agreed on an F&A rate and escalations going forward
- The State has agreed to that offer
- The State has agreed across the board to honor that guidance

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FACT

- Model agreement requires the State agree to reimburse our federally negotiated F&A rate when we are a subrecipient of federal funds
- An altered Exhibit G is to be used rarely and in extraordinary circumstances

FICTION

- The State has begun to properly identify federal funds and to honor the correct F&A rate
- Exhibit G has been used rarely since 1/1/16

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FACT

- UC and CSU have developed the State and University Proposal and Administration Manual (SUPAM)
- There are weekly AB20 calls with UCOP

FICTION

- The State is currently using the SUPAM to guide all transactions

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- Birthing is often a painful process and can be of some duration
- We are *all* in this together and (most) everyone wants it to succeed
- Today I have on the rose-colored glasses!!

