

Contracts & Grants System Implementation Project

RAC Forum Presentation

Sept. 11, 2013

Contracts & Grants System

- New “C&G” post-award financial system launches Spring 2014, replaces old EFA system.
- Users outside EFA will have little direct interaction with C&G system itself – but will definitely see the effect!
- C&G has additional data value fields for key data that facilitates award structure in the system
- To implement C&G, departments DO NOT need to change how they currently use chartfields
 - First implementation task: append identifying attributes to existing sponsored award CF1 and CF2 values

C&G won't change how/where info is captured, it just captures more...

- CF1 & CF2 Attributes Task will append an identifying attribute to existing values for sponsored awards
- CF1 and CF2 values will **NOT** be moved to other fields in this process

Chartfield1 UC Chartfield 1 Attributes UC BearBuy Authorizers

ChartField 1

SetID: 10000 ChartField 1: CPYR01

Effective Date		Personalize Find View All First 1 of 1 Last			
*Effective Date	*Status	*Description	*Short Description	Budgetary Only	Attributes
01/16/2003	Active	Year 1 Funding	Year 1 Fun	<input type="checkbox"/>	Attributes

CF1 & CF2 Attributes – Part I

Identify all the types of information represented by sponsored fund CF1 and CF2 values to make an “attributes” list

1. The C&G Project Team, along with EFA and RAs, will create an initial list of the most common types of information found in CF1 and CF2.
2. Unit Coordinators will take that initial list to their group to confirm all value types their unit uses are included on the Attributes list.
3. C&G Team will compile a master Attributes list and modify the CF1 and CF2 maintenance pages in BFS to include a pick list.

Completion deadline for Part I = 9/27/2013

CF1 & CF2 Attributes – Part II

Assign Attributes to existing CF1 and CF2 values

1. C&G Team will provide Unit Coordinators with a list of all unique CF1 and CF2 values for awards associated with their unit (based on DeptID).
2. Unit Coordinators will work with RAs and others in their unit to assign Attributes to existing CF1 and CF2 values for their department.
 - The modified BFS maintenance page will be available online for the assignment of Attributes.

Completion deadline for Part II = 10/31/2013

CF1 & CF2 Attributes – Part III

Use assigned Attributes to map existing CF1 and CF2 values to new fields

1. C&G Team proposes structure to map all existing CF1 and CF2 values to the new chartfields in C&G.

deadline = 11/15/2013

Once departments validate the proposed structure, the C&G Team will prepare existing data for new system implementation.

Mapping completion deadline = January 2014

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New website with more details scheduled to go live on
Friday 9/13/2013:

**[http://controller.berkeley.edu/departments/
contracts-grants-accounting/project](http://controller.berkeley.edu/departments/contracts-grants-accounting/project)**