

SPO Update - UC Rates State of California

RAC Forum December 2024

Rate Schedule for IDC Recovery for State of California Agreements

Effective Period	On-Campus Rate	Off-Campus Rate	Base
Jan. 1, 2016 through June 30, 2019	25%	25%	MTDC (F&A Rate Agreement)
July 1, 2019 through June 30, 2023	30%	25%	MTDC (F&A Rate Agreement)
July 1, 2023 through June 30, 2026	35%	25%	MTDC (F&A Rate Agreement)

The IDC rate for State of CA institutional training activities (training of UC students) is 8% of MTDC (F&A Rate Agreement).

Rate in effect for first year of a multi-year project will be the rate used for the entire project unless additional funds (not previously appropriated or budgeted) are awarded.

NOTE: The federally negotiated Indirect Cost Rate should be used rather than the above UC Rates when the State agency is a pass-through entity, as defined in the Uniform Guidance (2 CFR 200.1)

Other SPO updates

- **SPO closed - 12pm on Dec 20-January 3, 2025**
 - See [this link](#) for the deadlines on and around the winter closure period.
- **New CGOs**
- **Recent assignment changes**
 - Check Phoebe Search (specific proposal*, award, PI or campus unit)
 - Check [Find your SPO CGO](#) on the SPO website

*Note unlike awards, SPO proposals list the CGO assigned to the proposal when it was submitted and does not change when assignments change. To determine who will handle the subsequent award, check the CGO assigned to the campus unit or PI.